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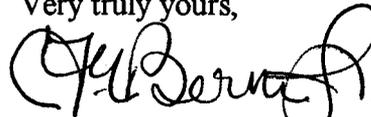
Mary Gray Holt, Esq.
Office of General Counsel
National Oceanic and Atmospheric Administration
U.S. Department of Commerce
Room 6111
1305 East West Highway
Silver Spring, MD 20910

Re: Appeal of Millennium Pipeline Company, L.P.
from an Objection by the State of New York,
Department of State, to a Consistency
Certification for the Millennium Pipeline Project

Dear Ms. Holt:

This is to advise you that Millennium Pipeline Company, L.P. ("Millennium") and the New York Department of State ("NYDOS") have agreed upon a procedural schedule for the filing of Millennium's case-in-chief and NYDOS's reply submission with respect to the referenced appeal. Those proposed dates, as well as the parties' recommendations regarding subsequent procedures to be followed by the Department of Commerce, are presented in the enclosed procedural schedule. The NYDOS and Millennium support an adequate opportunity for agency and public comments on the appeal and believe that the recommended schedule accomplishes that goal.

Very truly yours,



Frederic G. Berner, Jr.

Attorney for Millennium
Pipeline Company, L.P.

cc: Glen T. Bruening, Esq.
General Counsel
New York Department of State

MILLENNIUM PIPELINE PROJECT
Appeal from the New York Department of State's
Consistency Objection Under the Coastal Zone Management Act

Proposed Procedural Schedule

Millennium's Case-in-Chief	July 15, 2002
NYDOS's Reply Submission	August 29, 2002
Request for Agency Comments	September 5, 2002
Agency Comments	October 7, 2002
Request for Public Comments	October 15, 2002
Public Comments	November 14, 2002
Final Briefs of Millennium and NYDOS	December 16, 2002
Decision	March 17, 2003 (deadline)